

IVEE INJECTAA LIMITED

Registered Office: 702 "A" wing, Ashoka Chambers, Rasala Marg, Ellisbridge, Ahmedabad 380 006.

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2015

Part I

Particulars		(Rs. in Lacs except per share data)			Year Ended 31/03/2015	Year Ended 31/03/2014
		Quarter Ended				
		31/03/2015	31/12/2014	31/03/2014		
		Audited	Unaudited	Audited	Audited	Audited
1	Income from Operations					
	(a) Net Income from Operations	0.00	0.00	0.00	0.00	0.00
	(b) Other Operating Income	0.00	0.00	0.00	0.00	0.00
	Total Income from Operations (net)	0.00	0.00	0.00	0.00	0.00
2	Expenses					
	(a) Cost of Materials consumed	0.00	0.00	0.00	0.00	0.00
	(b) Purchase of stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(c) Increase/Decrease in inventories of FG, WIP and stock-in-trade	0.00	0.00	0.00	0.00	0.00
	(d) Employee benefits expense	0.00	0.00	0.00	0.00	0.00
	(e) Depreciation and amortisation expense	0.00	0.00	0.00	0.00	0.00
	(f) Other expenses	1.48	0.41	3.38	5.26	5.35
	Total Expenses	1.48	0.41	3.38	5.26	5.35
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)					
3	Other Income	-1.48	-0.41	-3.38	-5.26	-5.35
	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3-4)	-1.48	-0.41	-3.38	-5.26	-5.35
5	Finance Costs	0.00	0.00	0.00	0.00	0.00
	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	-1.48	-0.41	-3.38	-5.26	-5.35
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
	Profit / (Loss) from ordinary activities before tax (7-8)	-1.48	-0.41	-3.38	-5.26	-5.35
9	Tax Expense	0.00	0.00	0.00	0.00	0.00
	Net Profit / (Loss) from ordinary after tax (9-10)	-1.48	-0.41	-3.38	-5.26	-5.35
12	Extraordinary items (net of tax expenses)	0.00	0.00	0.00	0.00	0.00
	Net Profit / (Loss) for the period (11-12)	-1.48	-0.41	-3.38	-5.26	-5.35
14	Paid-up equity share capital (Face value of ` 10/- each)	376.00	376.00	376.00	376.00	376.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	(363.34)	(358.08)
	Earnings Per Share (before extraordinary items) (not annualised):					
	(a) Basic	-0.04	-0.01	-0.09	-0.14	-0.14
	(b) Diluted	-0.04	-0.01	-0.09	-0.14	-0.14
	Earnings Per Share (after extraordinary items) (not annualised):					
	(a) Basic	-0.04	-0.01	-0.09	-0.14	-0.14
	(b) Diluted	-0.04	-0.01	-0.09	-0.14	-0.14

Part II

A PARTICULARS OF SHAREHOLDING						
1	Public Shareholding					
	- Number of Shares	3308030	3308030	3308030	3308030	3308030
	- Percentage of Shareholding	87.98%	87.98%	87.98%	87.98%	87.98%
2	Promoters and Promoter Group Shareholding					
	(a) Pledged / Encumbered					
	- Number of Shares	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	- Percentage of shares (as a % of the total share capital of the company)	0.00	0.00	0.00	0.00	0.00
	(b) Non-Encumbered					
	- Number of Shares	451970	451970	451970	451970	451970
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	12.02%	12.02%	12.02%	12.02%	12.02%

B		Quarter ended 31/03/15
	Particulars	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	2
	Disposed of during the year	2
	Remaining unresolved at the end of the quarter	NIL

Notes:

- The above Audited financial results was reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on Saturday 30th May 2015.
- Company operates only in single segment i.e. pharmaceuticals related activities
- The Statutory Auditors have carried out a limited review of the financial results for the quarter ended 31 March, 2015
- The figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the year-to-date published figures upto the third quarter of the current financial year.
- The High Court of Gujarat has vide its Order dated 30/04/2015, sanctioned the Scheme of Arrangement in the nature of re-organization of share capital of the company. The scheme became effective on May 18, 2015 the date on which the scheme in E- form INC-28 was filed with ROC. As per the Scheme, the Capital of the Company is reduced from Rs. 3,76,00,000/- to Rs. 18,80,000/-.

Date : 30/05/2015
Place : Ahmedabad



For, IVEE INJECTAA LIMITED
Harshul K. Shah
(HARSHUL K. SHAH)
DIRECTOR

STATEMENT OF ASSETS AND LIABILITIES			
			(Rs.in Lacs)
Particulars		As at	As at
		31/03/2015	31/03/2014
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	376.00	376.00
	(b) Reserves and Surplus	(359.38)	(354.12)
	Sub-total - Shareholders' Funds	16.62	21.88
2	Non-current Liabilities		
	(a) Long-term borrowings	-	-
	(b) Deferred Tax Liabilities (Net)	-	-
	Sub-total - Non-current liabilities	-	-
3	Current Liabilities		
	(a) Short -term borrowings	47.98	38.68
	(b) Trade Payables	3.53	3.53
	(c) Other Current Liabilities	4.54	3.76
	(d) Short-term Provisions	1.18	1.18
	Sub-total - Current Liabilities	57.23	47.15
	TOTAL - EQUITY AND LIABILITIES	73.85	69.03
B	ASSETS		
1	Non-current Assets		
	(a) Fixed Assets	-	-
	(b) Non-current Investments	0.25	0.25
	(c) Long-term loans and advances	59.33	59.33
	Sub-total - Non-current Assets	59.58	59.58
2	Current Assets		
	(a) Inventories	-	-
	(b) Trade Receivables	-	-
	(c) Cash and Cash Equivalents	5.14	0.32
	(d) Other current assets	9.12	9.12
	Sub-total - Current Assets	14.27	9.44
	TOTAL - ASSETS	73.85	69.03



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Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

To
Board of Directors
Ivee Injectaa Limited

We have audited the quarterly financial results of **Ivee Injectaa Limited** for the quarter ended **31st March, 2015** and the year to date results for the period **1st April, 2014 to 31st March, 2015**, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in **Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 133 of the Companies Act, 2013** or by the Institute of Chartered Accountants of India and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- (i) are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit/ loss and other financial information for the quarter ended **31st March, 2015** as well as the year to date results for the period from **1st April, 2014 to 31st March, 2015**

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place: Ahmedabad
Date: 30/05/2015

For, Pradip B. Gandhi & Co.
Chartered Accountants

CA Pradip B. Gandhi
(Partner)
M.No. 102070
FRN No. 118674W

